Introducing Our Pitch Slam Companies











Dr.NOAH











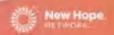
















Fair & Square Alex Duong

Ca-located with



Product Discovery Powered by

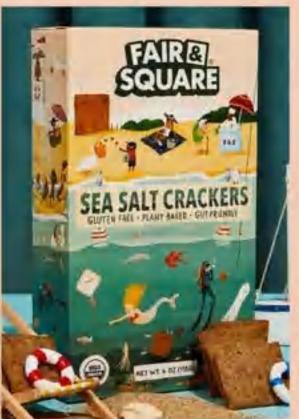


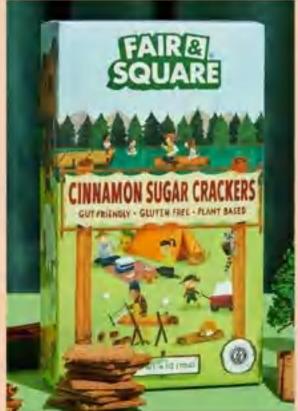






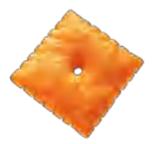








EXPO WEST PITCH SLAM







?

REMEMBER

THESE



THEN → NOW





















WHAT'S

BETTER FOR YOUR GUT





INTRODUCING



GUT Friendly CRACKERS
INSPIRED BY CHILDHOOD FAVORITES



OUR SOLUTION

GUT FRIENDLY CRACKERS

First to market with prebiotic crackers that nurture your gut











OUR SECRET SUPERFOOD

GREEN BANANA FLOUR

40% prebiotic fiber by weight

Sustainable and supports banana farmers

Tastes nothing like bananas





ABOUT F&S

Our mission is to make fun, delicious, feel-good snacks that improve wellbeing through gut health.

ALEX DUONG, FOUNDER & CEO



















COMPETITIVE

LANDSCAPE

Innovating the cracker aisle with gut friendly prebiotic ingredients and inclusive formulations







	Fair & Square	Annie's	Simple Mills
Gut Friendly / Prebiotic	\checkmark	-	1
Top 14 Allergen Free / School Safe	\checkmark	-	-
Organic	\checkmark	\checkmark	-
Plant Based	\checkmark	-	-
Retail Price	5.99	4.99	5.99



GO-TO-MARKET

SAMPLING

<u>Driving trial</u> among core customer segments in markets <u>**near our key retail accounts**</u>







SCHOOLS



SAMPLE BOXES

CORPORATE FOOD SERVICE



GROWTH

STRATEGY







PRODUCT

ROADMAP











Q2 2023



Q4 2023





2024















Kekoa Foods

Danny Auld

David Fullner





Product Discovery Powered by





By Informa Markets



Healthy Eating Begins in Childhood





Born 8 weeks prematurely. From day one he fought to survive. Bravely.



Kekoa in Hawaiian means... brave warrior.



The choices were unhealthy, unappetizing, and uninspired.



Fruits. Veggies. Herbs. All-natural, organic foods.



Fathers & Founders of





The Problem...

93%

of children in the US **DO NOT** eat the Recommended Daily Allowance (RDA) of vegetables. 20%

of children in the US ARE OBESE.



Developing adventurous eaters who love healthy food!





The Solution

Palate-expanding, globally-inspired, herbs & spices
Wider variety of nutrient-dense vegetables
Infused with healthy oils for brain development
"Good bacteria" promoting better gut health





INGREDIENTS: Cauliflower Puree*, Artichoke*, Apple
Puree*, Avocado Oil*, Shawarma Powder*(Paprika, Cumin,
Sumac, Cinnamon, Fennel, Fenugreek, Star Anise, Cardamom,
Nutmeg, Ginger, Clove), Lemon Juice Concentrate*.*Organic

S 50045 96808 3



The Solution

100% Daily Recommendation of Veggies







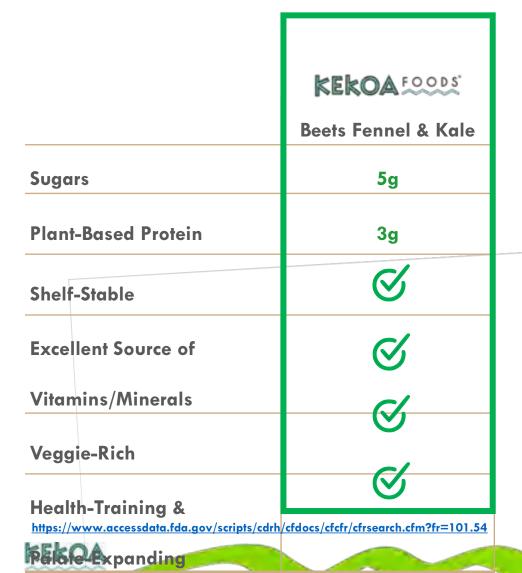




Each of these pouch purees = 100% RDA for children aged 6mos to 2yrs.



Revolutionizing the Category



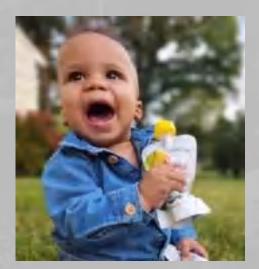
And so far in '24 we've been...

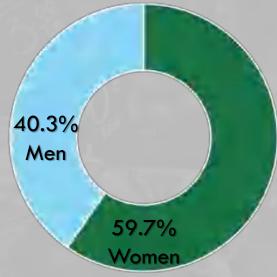
... the fastest growing brand in the category.

- 4 weeks ending 2/24, +154% (\$4k, sales)
- 4 weeks ending 2/17, +224% (\$4k, sales)
- 4 weeks ending 2/10, +370% (\$3k, sales)
- 4 weeks ending 2/3, +400% (\$2k, sales)

*Verses the prior 4-week period

Our Customers





AS FEATURED ON DAILY MOM

Top 24 Best Baby Products of 2023







We promote and celebrate **INCLUSIVE PARENTING**



Mary Magdeline

**** The Gastronomic Delight for the Diapered Diner!

Reviewed in the United States on July 11, 2023





The Market Opportunity



The North American ORGANIC Baby Food Segment 2024 to 2032:

CAGR: 9%

Segment forecasted to reach \$6.8B by 2032.



Through 2026...

2022 LAUNCHED

2023

2024 Targets

2025-2026 Targets









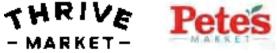
Your healthy food experts

GREENACRES MARKET





























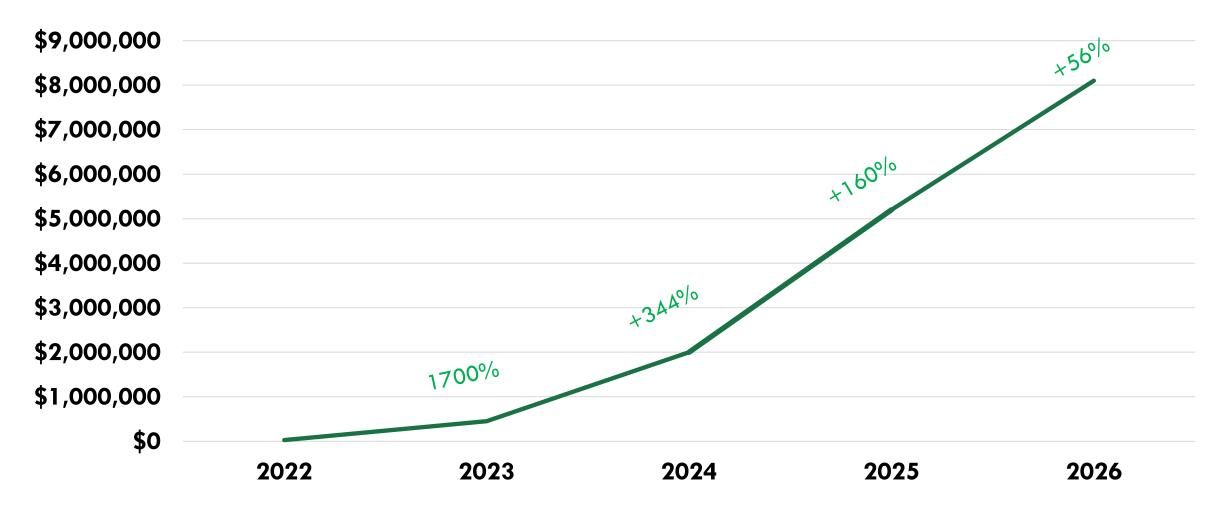






Retail Launch

Revenue Forecast

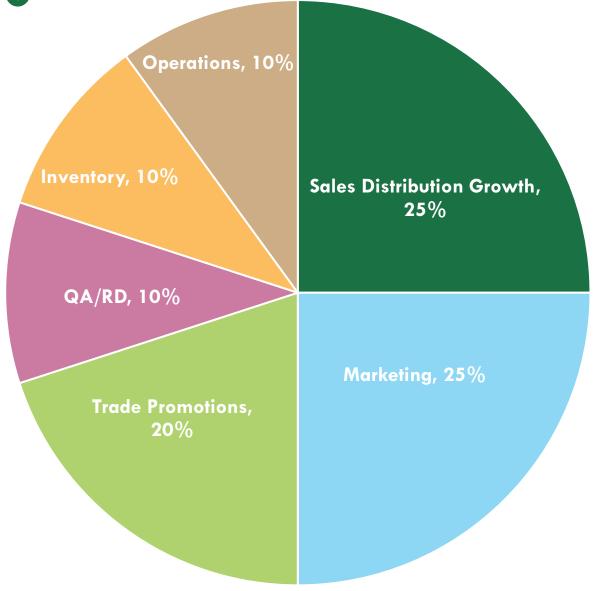




The Ask: \$1,000,000

Capital Raise

Funds 12 months of Continued Growth





Leadership, Direction & Vision



David Fullner Co-Founder, CEO

 Product innovation, strategic priorities, advertising



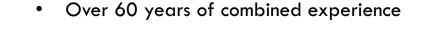
Danny Auld
Co-Founder, President

• Sales strategy, finance, growth



Sharon Fullner Director Operations

Procurement, business operations





Advisors & Consultants









Mike Arresta



Vincent Biscaye



Mark Doskow



Brad Hamburger



Orion Kelly





Mike Lieberman



Veronica Park



Kara Rubin



Eric Schnell



Cynthia Tice

Sales & Ops





Creative & Media





Finance & Legal







Community Partnerships Est. 2022 and 2023















Contributed ~\$130K in proceeds, product & time.



Healthy eating begins in childhood









Founders. Fathers.

David Fullner & Danny Auld

david.fullner@kekoafoods.com & daniel.auld@kekoafoods.com

www.kekoafoods.com

917-553-5666

Thankyou





Ca-located with



Product Discovery Powered by







By Informa Markets



Founding Story

2017-2020

Organic Farm Education Director

2020 - Present

Recipe & Product Developer

2020-2022

MBA Social Impact Brandeis University

MA Sustainable Development

2022 - Present

Founded The Farmer Foodie LLC
Farmers Market Launch
Rebrand: Retail Ready Packaging



















Market Potential

U.S. Dairy-Based Parm Market Size Global Powdered Dairy Parm Market Share Global Dairy-Based Parm Market Size



\$4B





\$16B

Target Audience



Shaking Things Up!

Golden Chedda

SRP: \$11.99

FARMER FOODIE

CASHEW

PARM

VERSATILE & VEGAN

E ROOMS

about 20 servings per container - Booken fling f Thep (fig) Total Cerbolyshale by

25 hor a significant source of behavior left, there 1st. cholesterol. ristary from 1000 sugars, etchol The facility black the parties were in white the according of last combination as a stay less \$100 section 5 mg a cost for grown sections.

Ingredients: "coshews, fortified nutritional geast, salt, 'onion pouder, 'quelic pauder, "turmeric, "black pepper.

*Organic Ingredients Contains Tree Nuts (Cashew)



SRP: \$11.99

CASHEW

PARM

STALIAN WERE

VERSATILE & VEGAN

Application

3.5

Ounces

Italian Herb



nutritional yeast, salt, "onion powder, "garlie powder, "oregono, "bosil, "red pepper flakes, "block pepper.

*Organic Ingredients Contains Tree Nats (Casheu)





Nutrition Facts



We're the Sustainable Option

- Shelf stable product line, mitigating greenhouse gas footprint from refrigerants (hydrofluorocarbons)
- Fairtrade organic cashews that are carbon negative when harvested
- Deliciously dairy free mission



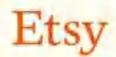


Sales Channels

Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q12025
Amazon Launch, 77	63 Big Y Stores,	New Co-Branded	UNFI UpNext, Roche	Enter Natural
Reviews, 4.5 Stars,	Local Distributor, 15	Product, National	Bros, The Giant	Channel & Exclusive
Amazon's Choice	Specialty Stores	Meal Kit Launch	Company	Flavor Launch









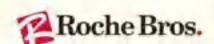




















Growth Projections

Net Sales Projections 2024-2026



Net Sales

Earned Press

ARTICLES



PARTICIPATED PROGRAMS

BOISEENTREPRENEURWEEK



















Emerson College













Brandeis









Advisory Board



KAREN GRINTHAL

Past EVP Ad Sales at Warner Bros Discovery CPG Investor: Golden Seeds







ANDREW LAWRENCE

Trade Promotion
& Business Analytst
Oatly





CAROLE

Past COO Branchfood





NATHAN

Bloom CPG Consultant,
Founder & CEO
Nooish Foods

SARAH



















By Informa Markets

lentiful



America's Lentil Belt

The lentil belt

Americans may not eat a lot of this legume, but they grow a ton

By Donna St. George New York Times News Service

ARMINGTON, Wash.-At

ada emerged as a force on the world lentil market, times have grown tougher. Because Canadians have lower land costs and for

New York Times, December 1997



USA Lentil Growing Regions



LENTIFUL INSTANT LENTILS

150,000+

1,000+

\$1M+RR / \$2.5M 2024

REVENUE



7% \$12 WEBSITE CVR NEW CAC



LENTIFUL WEBSITE ORDERS, 2023



Retail Traction

Q4 2023

April 2024

June 2024

Q3 2024









\$4.95 SRP / 50%+ GM



lentiful







Cien Chiles

Maria Covarrubias

Ca-located with



Product Discovery Powered by





By Informa Markets



_

MEET THE FAMILIA

Authentic Mexican hot sauces made with real ingredients, zero sugar and certified Non-GMO.





CHILES ON A MISSION

200+ STORES



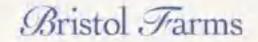
40% GROWTH IN THE LAST 18 MONTHS

















BUILDING COMMUNITY



SERVE



TEACH



COME TOGETHER





"FOOD BRINGS US TOGETHER! SAVOR THE FLAVORS OF MEXICO AND TURN MEALS INTO MEMORIES"

Chef Maria

GRACIAS!

BESOS BYE!





THEO's Plant Based
Theo Mourad

Ca-located with



Product Discovery Powered by





By Informa Markets



IN A WEEK...

49% OF KIDS DO NOT EAT A DAILY VEGETABLE.













BEET JERKY BEATING CATEGORY AVERAGE BY 2X!



sales per store selling 2 x sales per store sales versus category average











Sweet Potato jerky launching in may!

Retail

Launching May!



Coming Soon!















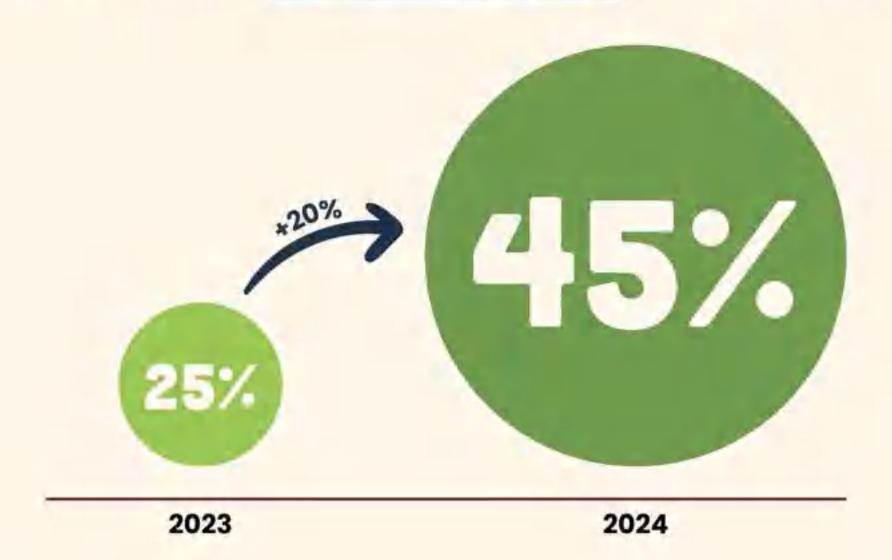


MARGINS STARTED AT 25% IN 2023

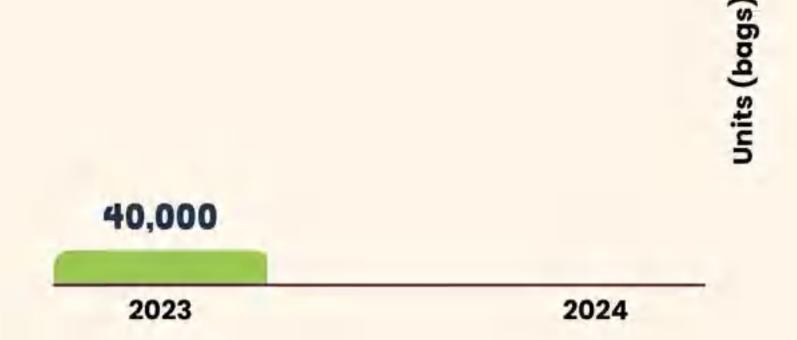


2023 2024

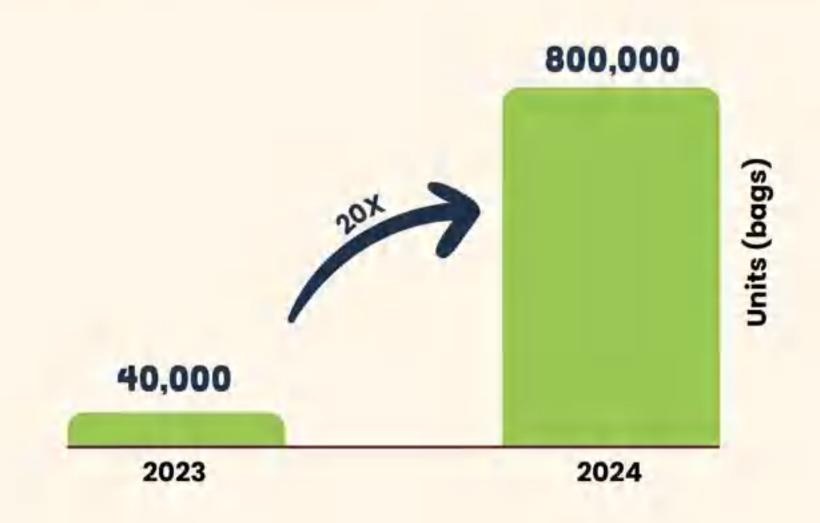
MARGINS HAVE INCREASED 20% SINCE LAUNCH!



ANNUAL CAPACITY STARTED AT 40K UNITS IN 2023



PRODUCTION CAPACITY HAS INCREASED 20X!



AND THE NEWEST WAY TO EAT YOUR VEGGIES...



COMING FALL 2024

get your, veggies in. THEO'S B00TH 8402 **HOT PRODUCTS ACC LEVEL 3** B00TH 8402 THEO MOURAD theo@theosplantbased.com





CHUZA
Daniel
Schwarz

Ca-located with

ORGANIC MARKETPLACE

Product Discovery Powered by

Beacon



By Informa Markets





CHUZA

ABOUT US

CHUZA means to achieve something great (literally, to hit a homerun).

CHUZA introduces innovative and authentic products to elevate the snacking category.

Inspired by our culture, we're on a mission to share the flavors of Mexico with the world.



INSPIRATION

Born in Monterrey, Mexico, my first taste of spice was as a kid, sharing tostadas con chile from a food cart with friends after a fútbol game. Since then, spicy food has become an essential part of my daily life.

After moving to the US, I craved my hometown snacks and created CHUZA to share our culture of happiness, family, & fiesta!

It has inspired us to pursue our dream of bringing Mexico's flavors into your home and sharing our flavors, culture, and flair with the world.

-DANNY



PRODUCT LINEUP

Premium authentic spicy snack, with 100% Mexican spices, with no artificial flavors or colors added

SPICY MANGO

3 AND 4.5 DUNCES

SPICY PINEAPPLE

3 AND 4.5 DUNCES

SPICY STRAWBERRY

4.5 OUNCES

SPICY APRICOT

4.5 OUNCES

SPICY CRANBERRY

4.5 DUNCES

SPICY NOPAL

3.5 OUNCES

SHELF LIFE: 12 MONTHS













THE MEXICAN INFLUENCE IS REAL





+230 million or 70% of US consumers utilize Mexican ingredients at home



Spicy Flavors are growing 9.4% and 11.1% in Chips Pretzels and Snacks and Jerky



Hispanics currently have +\$2 trillion in purchasing power. 5th largest economy (up from 8th in 2020)



EATING SPICY IS ON FIRE







50% of consumers are open to trying any food/flavors

95% of consumers enjoy spicy foods at mild or above +60% of consumers are eating spicier foods than a year ago

Marrie Busines And MELD - Convenience (Discount Ltd World, Entire ID 777/AID

http://www.prownarte.gov/aren/felas/apublic/felas/fel

Mary / County and Company for the County of the County of

Great snack, great taste or the United States on October 21, 2023. a lot of dried fruit in my days and this is by far the freshest, most tasty I've ever had. Such unique sessoring, amazing flavor that I was not expecting, I travel nost of the year and these are perfect for storing, I don't have much space, I love that the bag reseals. Sometimes I throw them in my backpack during my as I explore. This is definitely my new go to snack!

> Reson Alignet 1.3 Indigenous Food Lab ****

We just got these in last sees, and our outlimes are already burning about them. So far the presupple and mange are flyoriting but the sope has putter areat reviews tool

Allowersten 27 mun Denetal & Butchery

Amazing flavor, great seasoning, I can't stop sating them?

Customer Favorite

We love these products from Chura, and our customers do too. The spicy combernes are a big his for us, along with the abicy pinsapple. Outstanding products!

Thank you for all your support. Happy Holislays! Eric

Great Product and Great People



CONSUMERS ARE CHOOSING CHUZA!

Some of my lavorite snacks !!

Germal & Sutchery



Cassandra Minor

Se good!

inviewed in the United States on Danober 17, 2023.

Ween Collide TH

Indiperous Food Lab

The mango is so fresh and the spices have so much flavor. I love that it's aweet & savory, with some healt Because I loved the mango

and nopal too. WOW, the napal I couldn't put down the bag and ended up eating the whole thing at 1 sitting. The strewberry is my new favorite margarita topper, had some friends over and they agree too. Highly recommend Chuza, I haven't even tried all the flavors yet.



victor c.



*** 100% satisfecho GRACIAS!!!

Reviewed in the United States on January 6, 2024



Hortencia Trevino

Anthony Encompet 21

Bowie House by Auberge



Reviewed in the United States on February 10, 2024

Verified Purchase

I loved it, it tastes delicious!!! I will buy more and of all different types!! super recor



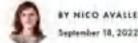
ORGANIC INFLUENCER LOVE



SHOPPING

The Only Thing Better Than Dried Fruit Is Spicy **Dried Fruit**

Chuza dried mango, pineapple, and strawberries get their kick from Mexican chile pawder.

















RECENT ACCOLADES



ACCOLADES









STORE COUNT

RETAILERS

























DISTRIBUTORS







AUTHENTIC + PREMIUM + SPICY SNACK

CHUZA

#chooseCHUZA @CHUZAsnacks



MUCHAS GRACIAS!!!





RINGA Stephanie McGregor

Ca-located with



Product Discovery Powered by





By Informa Markets



Consciously crafted, plant powered products inspired by nature's tree of life





HOLISTIC HYDRATION



HOLISTIC HYDRATION

Hi there. I'm stephanie



vitamin water. p•pch*ps*





SMASH - MALLOW -

















Not just a superfood. A literal miracle tree

Antioxidant powerhouse Vitamin & m

44x pomegranates, 22x cranberries, 20x blueberries, 13x elderberries, 9x dark chocolate, and 2x acai (gram for gram)

Vitamin & mineral monster

25x iron of spinach, 7x Vitamin C of oranges, 4x Vitamin A of carrots, 4x calcium of milk, 3x potassium of bananas (gram for gram)

A Complete plant protein

Amino acids are the building blocks of proteins and neurotransmitters like serotonin and dopamine.

Moringa contains all 9 essentials, making it a complete plant protein.

(essential amino acids are ones your body cannot synthesize, and these MUST be obtained from the food and beverages we consume)

drought tolerant, fast growing,
Viable from tip to tip. Supports
regenerative agricultural practices and
can help 'future proof' our ability to
nourish an ever-growing global
population on dwindling resources.

Regulate blood sugar, immunity boosting, caffeine-free energy and adaptogenic

Digestive health is important to our overall immunity and stress is a leading cause of cellular damage. Free radical fighting and anti-inflammatory agents found in moringa can help us adapt and manage the stresses of everyday life.



THE \$4 TRILLION PROBLEM

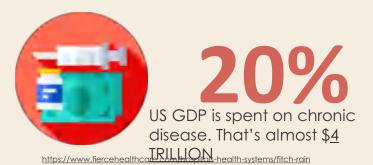
HOLISTIC

HYDRATION

Chronic health disease is the leading cause of death in the us



https://www.healthline.com/health-news/more-than-half-of-us-adults-have-diabetes-or-prediabetes-090



Increase in quarterly prescriptions for GLP-1 drugs from 2020, hitting 9M in the last

https://www.cnbc.com/202339/2000.html



Will Ozempic be the catalyst to a healthier food, beverage industry?



20X Droughts more likely to occur due to climate change

https://www.pbs.org/newshour/science/climate-change-made-global-summer-droughts-20-times-more-likely



60% Increase in food production to feed the world in 2050 (from 2012)

https://www.un.org/en/chronicle/article/feeding-world-sustainably



300%

mini bir marini Manusitana Markingani hari bilani

introducing

HOLISTIC HYDRATION™

CONSCIOUSLY CRAFTED

- Made with nutrient dense moringa
 - Contains bioactive compounds, anti-inflammatory agents & antioxidants
 - Can help regulate blood sugar
 - Naturally adaptogenic & nootropic
 - Complete plant protein
 - Naturally occurring electrolytes (potassium)
 - Supports regenerative agricultural practices
- Combined with the benefits of apple cider vinegar & organic agave inulin
 - Fully fermented means no residual sugar (like kombucha)
 - Pre & Probiotics
 - Fiber
- NO sugar alternatives, sugar alcohols, synthetic ingredients or natural flavors.

15 CALORIES
0g ADDED sugar
11% RDV FIBER
2% RDV POTASSIUM
& VITAMIN c



SRP: \$3.99
Additional flavors in development!











Perfectly positioned

MASSIVE, RAPIDLY GROWING GLOBAL CATEGORIES

FUNCTIONAL BEVERAGES

\$198B

BY 2026

CAGR 10.49%

\$198.1B



DIGESTIVE HEALTH

\$90B

BY 2030
CAGR 8.2%

\$89.9B

\$47.8B

SPARKLING WATER

\$94B

BY 2030

CAGR 12.6%

\$93.8B

\$32B

love

2023 EXPO EAST NEXTY FINALIST "best new beverage"



Founder series highlight

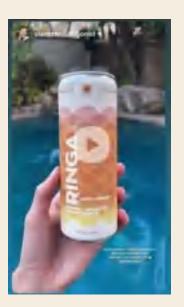


https://assembledbrands.com/blog/founder-series-stephanie-mcgregor-ringa-holistic-hydration

LOCAL TV
FEATURE ON DRY
JANUARY
OPTIONS



https://www.fox13seattle.com/video/1390853



Claire the nutritionist 125k followers



lifeofpipess 25k followers





SINGA

More ringa, please!

REDEFINING OPTIONS ACROSS CATEGORIES



\$37b



4.8% CAGR

SNACKS

\$114B



3.84% CAGR















MasPanadas

Margarita Womack

Beacon

Ca-located with

Tresh lifess
ORGANIC
MARKETPLACE

Product Discovery Powered by



By Informa Markets





WE ARE manufacturers



A multichannel approach



Lower risk and faster path to profitability



IT IS ALL ABOUT MAS



O Nutrition



Versatility





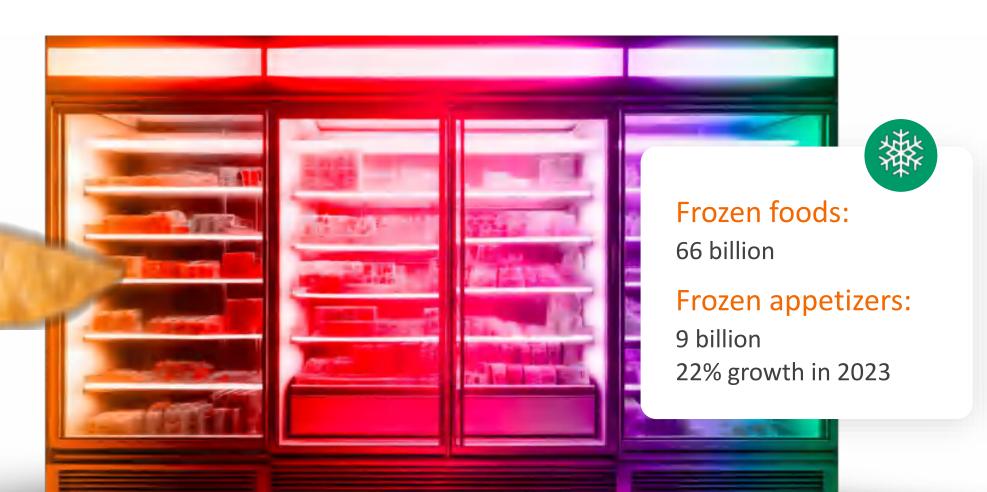








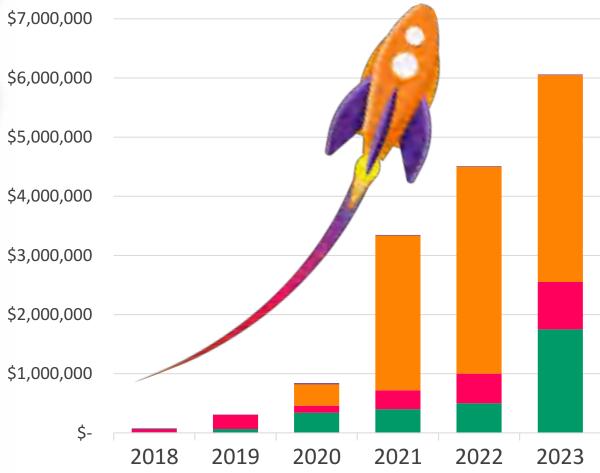
THE FREEZER IS HOT













FAST MOVING ITEM



Maspanadas **WFM**

Average 3.2 UPSPW vs category average 1 **UPSPW**

Maspanadas

Stop and Shop

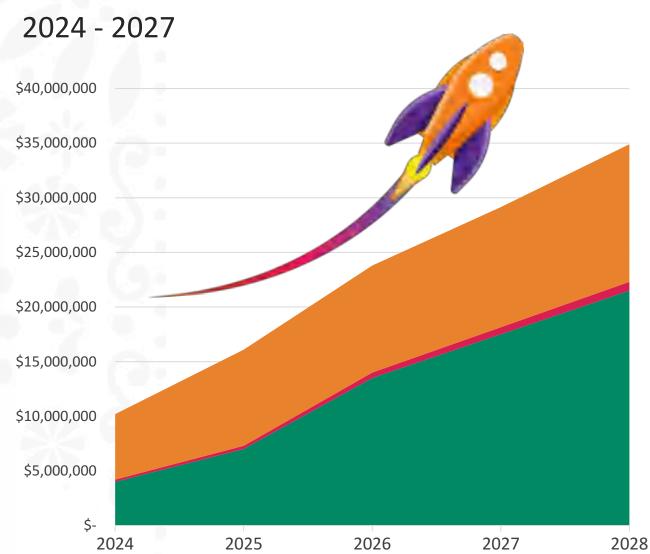
Average 1.1 UPSPW vs category average 0.5 **UPSPW**





Sustained Growth







Astrongteam



Margarita
Womack
FOUNDER & CEO
PHD, MBA



Federico Meade
COO
FORMER NESTLE





80% female



95% immigrant



95% minority



MAS FOR ALL LATIN GOODNESS FOUNDATION



Empowering vulnerable
Hispanic women with
BETTER NUTRITION,
BETTER JOBS, BETTER
LIVES, and BETTER
COMMUNITIES.













Spinach Fushroom

MASPANADAS

MASPANADAS

MASPANADAS

PHD, MBA

margarita@maspanadas.com

609.240.5583

MASPANADAS.com





Dr. Noah John Kye

Ca-located with



Product Discovery Powered by





By Informa Markets

BAMBOO

THE

Dr.NOAH



©CBS NEWS BOSTON

SOURCE: CONSUMER REPORTS

PLASTICS FOUND IN FOOD

NANOGRAMS OF PHTHALATES PER SERVING



CHEERIOSORIGINAL

10,980



BURGER KING WHOPPER W/ CHEESE

20,167



WENDY'S CRISPY CHICKEN NUGGETS

33,980

Dr. NOAH





Dr.NOAH

REMOVE PLAQUE REPLACE PLASTIC





Durable + Bacteria & Mold Resistant



Multi-levels of 3,900 ultra-soft bristles like ADA recommends









Grand Slam Design Award Winner

























Brune Kitchen
Tania Sweis

Ca-located with



Product Discovery Powered by





By Informa Markets

brune

KITCHEN

ORGANIC GLUTEN-FREE VEGAN TAHINI-BASED COOKIES

WE MAKE CLEAN TREATS A FIRST CHOICE. NOT AN ALTERNATIVE.

CLASSIC TASTE & TEXTURE







"so f***ing good."



OUR SECRET SAUCE...

TAHNI

ALLERGEN-FREE & HEART HEALTHY LUSCIOUS TEXTURE

100% ORGANIC SESAME SEEDS

HERITAGE INSPIRED

SUSTAINABLE, DROUGHT RESISTANT & WATER EFFICIENT



TIGERNUTS

ALLERGEN FRIENDLY & **GLUTEN/GRAIN-**FREE

GUT-HEALTHY & PACKED WITH PREBIOTIC **FIBER**

SUSTAINABLE, DROUGHT **RESISTANT &** WATER EFFICIENT



51% PREFER GLUTEN-FREE

\$10 BILLION COOKIE INDUSTRY 47% PREFER ORGANIC

THE **MARKETIS READY FOR** BRUNE

40% PREFER PLANT-BASED

57% WANT
NOSTALGIC
DESSERT

BRUNE BUZZ

retailers

activations

press

EREWHON















SET UP F FOR SUCCESS

FULL SCALE PRODUCTION FACILITY

BACK-UP SUPPLY CHAIN IN PLACE STRONG RETAIL AND DTC MARGINS



WOMEN OF BRUNE



SUSTAINABILITY

THE NEW AMERICAN TABLE

DIVERSE INNOVATION

CLEAN INGREDIENTS

COMFORTING CLASSICS









Alice's Sweet Tooth
Elyse Eisenberg

Co-located with

Tresh libras ORGANIC MARKETPLACE

Product Discovery Powered by





By Informa Markets

SWEET TOOTH®

Classic Snacks. Modern Values.

Elyse Eisenberg

Founder & CEO



the best tasting healthy cookie!



OUR MISSION is to make the
BEST TASTING, HEALTHY SNACKS
in the BETTER FOR YOU category.
Healthy, planet-friendly, sustainable delicious cookies are our first step.

Alice's Sweet Tooth Cookie Bites is a line of Gluten-Free, Plant-Based, Vegan, Dairy-Free, Grain-Free, Soy-Free, Kosher, non-GMO cookies.

We are a certified Women-owned small business with a goal to be a leader in this category within six years.

Better for You Snacks - Scalable - Sustainable

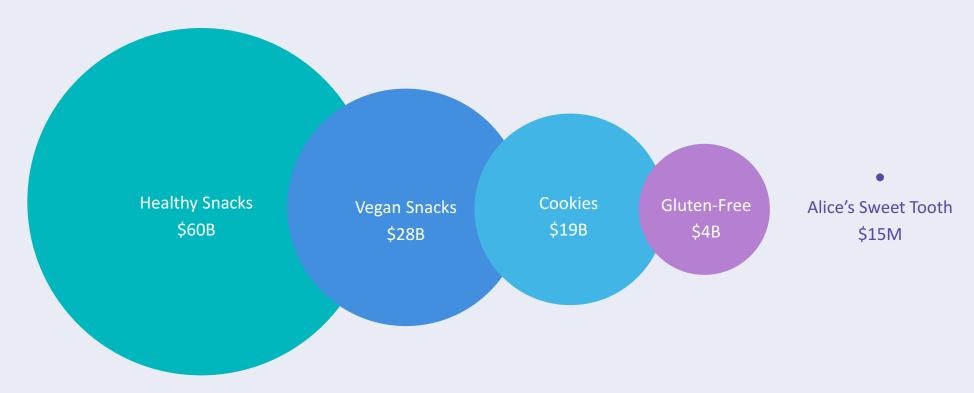
we exist across multiple growth categories! goal > \$15M company by 2030!

NielsenIQ: Snacking category growth outpaces global average FMCG growth.
72% of Americans snack at least once/day (IFIC, Apr 2023)
Demand for Clean-Label, Gluten-Free processed foods is the fastest growing segment

The U.S. Cookie market is expected to be \$12.5B in 2024. It is expected to be \$19B by 2030.

Healthy Snacks are the market trend.

Alice's Sweet Tooth Cookie Bites aims to capture a leading share in the Natural B4Y Cookie category by 2030.



three delicious flavors now! three more on the way!

Chocolate Chip



Double Chocolate



Lemon Almond



















media surround! we are fun!

- Entertaining ads, informational content
- Fun, Young, Lighthearted, a Little Cheeky
- Live Consciously & Guilt-Free

WHERE YOU'LL FIND US

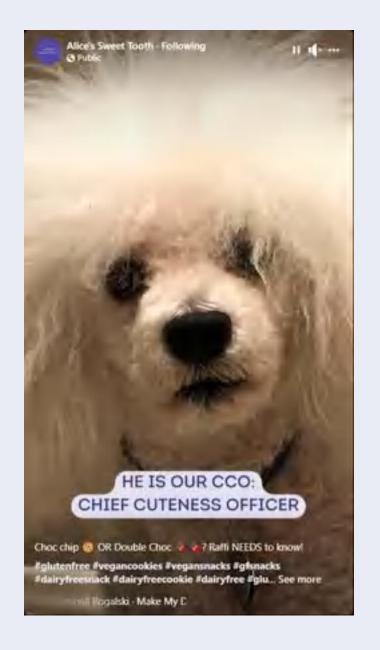
• Integrated AMZ / FB / Google ads

ce's Sweet Tooth

- Social media
- Influencers
- Ecommerce
- Retail grocery









Local / Regional / National

- Scalability Supports National Distributor Growth
- Multiple channels create greater opportunities



TARGETING - FUTURE PARTNERS



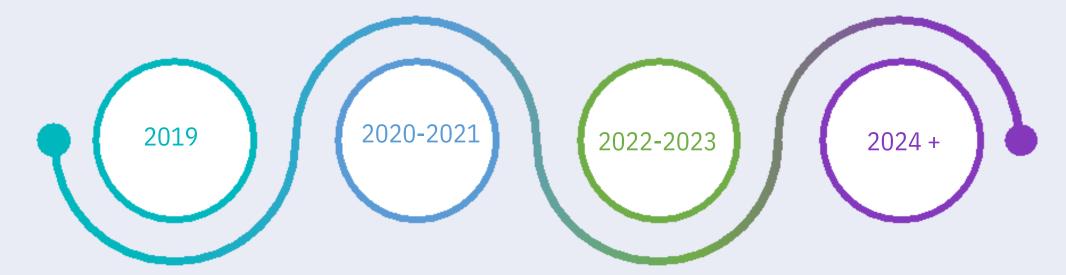








milestones accomplished!



MILESTONES

Alice's Sweet Tooth Established.
First Customers -







MILESTONES

Expanded distribution network.

New regional markets.



MILESTONES

Introduced new line - Cookie Bites
First Expo West
New Distributors & Retailers



FAIRE





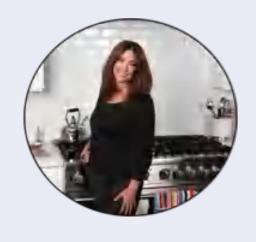
MORTON WILLIAMS

MILESTONES

Expanding Regional Distribution
New Retailers
2025 - Expanding to National Distribution,
additional channels, New skus.







Elyse Eisenberg Founder & CEO

Advisory Board

Jamie Valenti-Jordan, Catapult, Senior Advisor <u>Scott Corsi</u>, Catapult, Marketing & Strategy <u>Brad Rostowfske</u>, Food Finance Institute, UW-Madison







R/SER DESIGN



Professional Team

Attorney: <u>DeWitt Ross Stevens SC</u> Banker: <u>BOA, Small Business</u>

Accounting: Summit Business Management

Branding: Riser Design

East Coast/National broker: Atlantic Sales & Marketing

West Coast/National broker: Good Now Foods

Logistics: **Gray Shipping Solutions**



Frice.° SMEET TOOTH®



North Hall Booth 1644

Healthy Choice. Great Taste. Guilt-Free.





The Cracker King
Jouani Prince

Co-located with



Product Discovery Powered by







- **Black-Owned**
- Portland, Oregon
- **Gluten-Free Cracker Company**
- The only one in the nation!



Just say no (to meat)

Vegetarians find tasty alternatives

IN MINISTRAL PRINCIPLE IN

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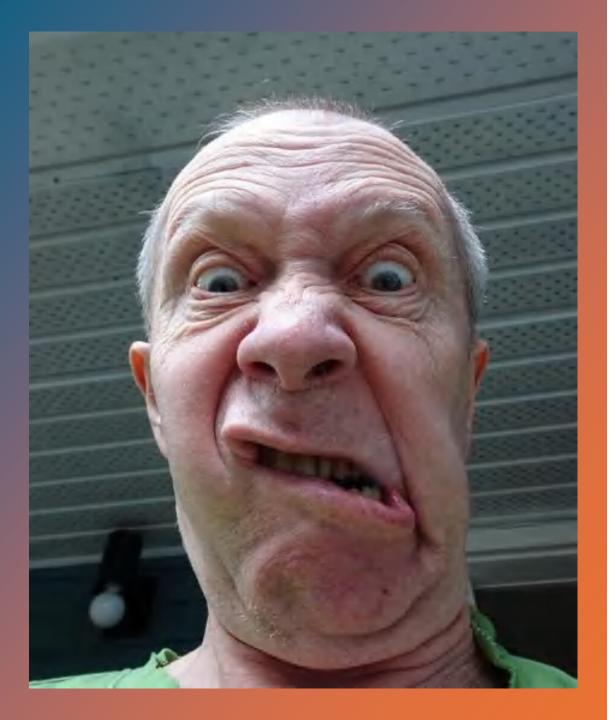
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DATE OF THE PARTY AND good tinte can a

rent form tight PRODUCE And Royal. value comes given



Junuta Prince holds Her Creamy Three Sprout Salad with Creamy I Dressing. Sitting in front of the Oxnard resident are dishes contains Hickory-smoked Black-eyed Peas, Vegetarian Brown Rice and Berry



THE PROBLEM

- Most Gluten Free Foods Taste Awful!
- Texture
- Flavor Profile



SOLUTION

- Specialized Process
- Blend of Binders and Flour
- Perfect Texture
- Crispy
- Crunchy
- Buttery
- Packed with Flavor



Our Delicious Products



TOP SELLER Cheddar N' Pepper



Rosemary & Sea Salt



Sea Salt

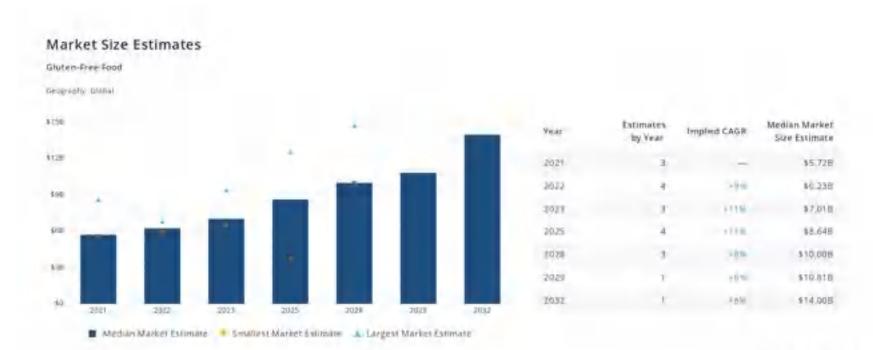


Coming Soon
The Cracker King
Crowns



MARKET SIZE

- 2023 Market Size 7B
- Compound Annual growth rate 9.8%
- 2032 Projected Value 14B



@ PitchBook





BUSINESS MODEL

- COGS \$1.35
- Retail \$5.99
- Margins 59%
- Future Margins 65%









TRACTION









Competitive Analysis

INGREDIENTS











CLEAN LABEL			
NUTS FREE			
SEED FREE			
CORN FREE			
NON-GMO			
GLUTEN FREE			

<u>AWARDS</u>



2021 Good Food Award Winner Best Snack Food



2020 Oregon Angel Food Award Winner



2022 Good Food Award Winner Best Snack Food



2024

ROADMAP

2026

Costco Canada Launch

Whole Foods Market Expansion

Cracker King Crown

Cookie Line Launch
Cracker Pretzels
Costco U.S.

Nationwide Launch



Costco West Coast Launch

Whole Foods Nationwide

Safeway/ Albertsons Regional Launch





Meet our Cracker King Family



JOVANI PRINCE, FOUNDER & CEO

Jovani has 20+ years of experience working as a Sales Director in the Advertising Industry. He's worked for The Oregonian, San Francisco Weekly, and United Brands, to name a few. Jovani's sales background and passion for creating healthy food alternatives are why The Cracker King is a successful business. s entrepreneurial spirit and love for food spawned the eation of The Cracker King.



DIANA DUTHIE, OP'S MANAGER

Diana has a BA in Psychology from the University of Puget Sound. She has an extensive background within the food industry, coupled with over a decade of experience managing various food brands in the Portland area.





Investment Opportunity

Based on future orders we're looking to raise \$750k:

- Inventory
- Cashflow
- Upcoming expansion and launches





THANK YOU Peace, Love, and Crackers!

- Contact Information:
- Jovani Prince
- 503-207-8946
- Email: jovani@thecrackerking.com







Philosopher Foods
Tim Richards

Ca-located with



Product Discovery Powered by



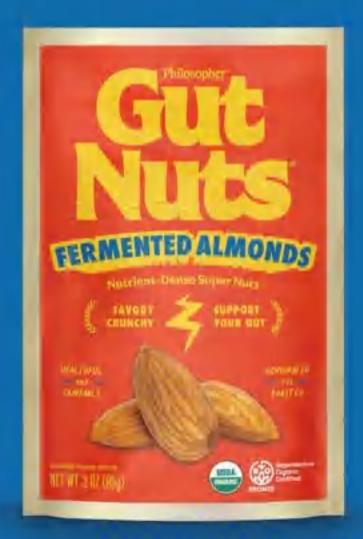


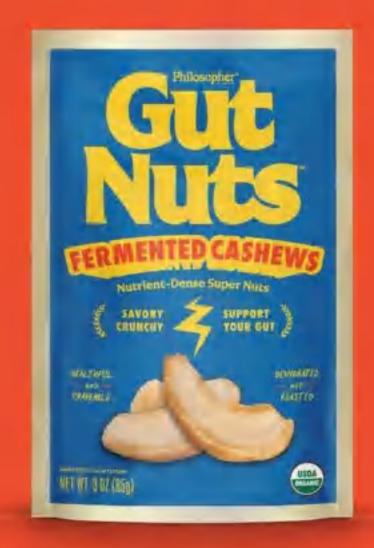


EUREKA!



Know Thy Foods













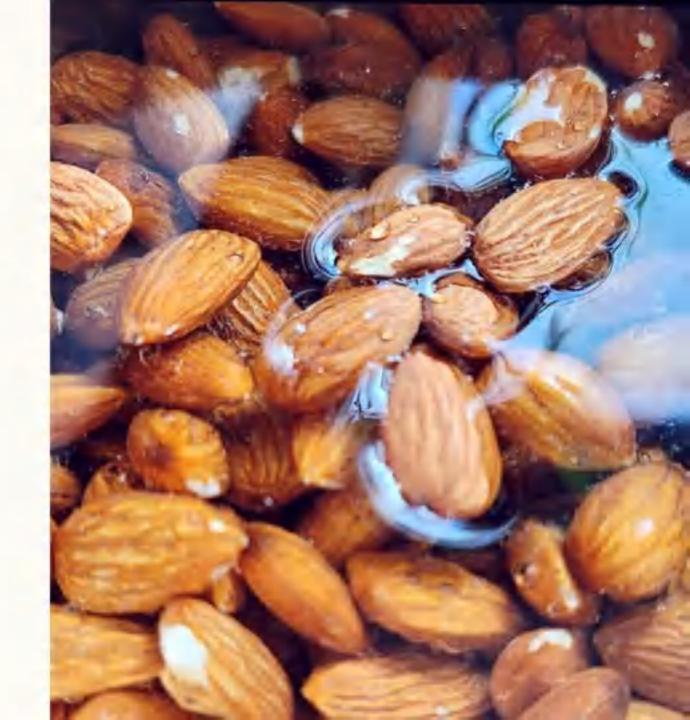


Functional Benefits

15× more antioxidants that are more bioavailable

2× more B vitamins; 35% DV of Vitamin D (0% before)

More prebiotics + postbiotics = support gut health



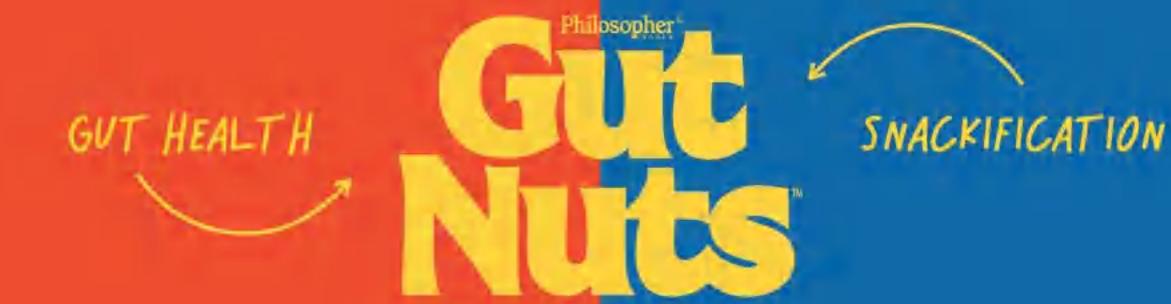
REGENERATE

GUT: FERMENTED FOODS



MICROBIOMES





SNACK NUTS MARKET ~\$5 BILLION

Dynamic Team



CEO & CHIEF PHILOSOPHER

STRATEGIC ADVISOR/ TARDIGRADE PROGRAM

FRACTIONAL CFO



STEVE MOURTOKOKIS
FRACTIONAL
DIRECTOR OF SALES

Traction





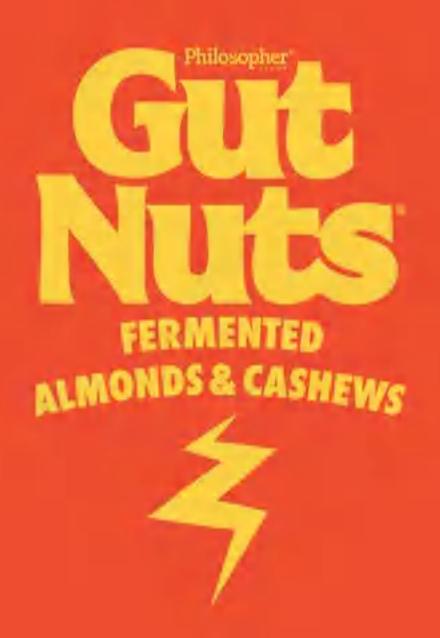




EREWHON







Fresh Ideas Booth F66

TIM RICHARDS

CEO & Chief Philosopher tim@philosopherfoods.com





Co-located with

Tresh lileas
ORGANIC
MARKETPLACE



Stephanie Painter

Product Discovery Powered by

Beacon



Painterland Sisters





And the Finalists Are...



Cien ChilesMaria Covarrubias



THEO's Plant Based
Theo Mourad



Dr. Noah John Kye



Philosopher Foods
Tim Richards



Painterland Sisters
Hayley Painter



Painterland Sisters
Stephanie Painter







Audience Choice Winner





Product Discovery Powered by





Audience Choice Winner









David Fullner

Kekoa Foods

Co-located with



Product Discovery Powered b







Runner Up



Product Discovery Powered by





Runner Up





Philosopher Foods
Tim Richards

Ca-located with



Product Discovery Powered by







And the Winner of Natural Products Expo West Pitch Slam is...









Natural Products Expo West Pitch Slam Winner







Ca-located with





Stephanie Painter

Product Discovery Powered by



Painterland Sisters

